Estate

Helping smart people make smart financial decisions

TIMOTHY Financial Counsel, Inc.

Here are some examples of estate documents that should be included in this section (please remember to include any codicils, addendums, schedules or exhibits):

- *Wills*
- *Trusts*
- *Power of Attorney - Healthcare*
- *Power of Attorney - Property*
- *Bequests of personal property*

If you are married and your spouse has a mirror document of yours, only one set needs to be filed in this binder.

☐ Yes, my spouse has mirror documents of mine.

Spouse's Name: _____

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